

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin              | g Limited                   |                                  |   |
|--|-----------------------------|----------------------------------|---|
| Name of Issuer China C  Date Submitted 03 / 11 / | Gamma Group Limited  / 2011 | 1                                |   |
| I. Movements in Authorised Share Capi            | tal                         |                                  |   |
| 1. Ordinary Shares                               |                             |                                  |   |
| (1) Stock code : <u>164</u> Descri               | ption:                      | N/A                              | <u> </u>                                  |
|  | No. of ordinary shares      | Par value (HKD)                  | Authorised share capital (HKD)            |
| Balance at close of preceding month              | 15,000,000,000              | 0.01                             | 150,000,000                               |
| Increase/(decrease)                              | 0                           | -                                | 0   |
| Balance at close of the month                    | 15,000,000,000              | 0.01                             | 150,000,000                               |
| (2) Stock code : N/A Descri                      | ption :                     | N/A                              | <u> </u>                                  |
|  | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              | N/A                         | N/A                              | N/A                                       |
| Increase/(decrease)                              | N/A                         | -                                | N/A                                       |
| Balance at close of the month                    | N/A                         | N/A                              | N/A                                       |

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150,000,000

| 2. Preference Shares              |                               | ŀ                                   | for Main Board and GE                     |
|-----------------------------------|-------------------------------|-------------------------------------|---|
| Stock code : N/A I                | Description :                 | N/A                                 | A   |
|                                   | No. of preference shares      | Par value<br>ce (State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth N                         | <u>/A</u> <u>N/A</u>                | N/A                                       |
| Increase/(decrease)               | N                             | <u>'A</u>                           | N/A                                       |
| Balance at close of the month     | N                             | <u>/A</u> <u>N/A</u>                | N/A                                       |
| 3. Other Classes of Shares        |                               |                                     |   |
| Stock code: N/A I                 | Description :                 | N/A                                 | A   |
|                                   | No. of other classes of share | Par value<br>(State<br>s currency)  | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth N                         | <u>/A</u> <u>N/A</u>                | N/A                                       |
| Increase/(decrease)               | N                             | <u>'A</u>                           | N/A                                       |
| Balance at close of the month     | N                             | / <u>A</u> <u>N/A</u>               | N/A                                       |

Total authorised share capital at the end of the month (HKD):

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |
|--|---------------|------------|------------------|----------------------|--|
|  | (1)           | (2)        | shares           | of shares            |  |
| Balance at close of preceding month      | 3,223,681,490 | N/A        | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 0             | N/A        | N/A              | N/A                  |  |
| Balance at close of the month            | 3,223,681,490 | N/A        | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under                             | Share Option S | Schemes of the l | (ssuer)        |             |  |  |
|--|----------------|------------------|----------------|-------------|--|--|
| Particulars of share option scheme including EGM |                |                  |                |             | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date                                    |                | Movement durii   | ng the month   |             | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                               |                |                  | 8              |             |  |  |
| class of shares                                  |                |                  | a              |             |  |  |
| issuable   | Granted        | Exercised        | Cancelled      | Lapsed      |  |  |
| 1. Share option                                  |                |                  |                |             |  |  |
| scheme   |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
| (24 / 04 / 2002)                                 |                |                  |                |             |  | • 44 000 000   |
| ordinary shares                                  | 0              | 0                | 0              | 0           | 0  | 211,000,000  |
| (Note 1)   |                |                  |                |             |  |  |
| 0. 27/4  |                |                  |                |             |  |  |
| 2. N/A   |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
| ( / / )  |                |                  |                |             |  |  |
| shares   | N/A            | N/A              | N/A            | <u>N/A</u>  | N/A  | N/A  |
| (Note 1)   |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
| 3. N/A   |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
|  |                |                  |                |             |  |  |
| ( / / )  |                |                  |                |             |  |  |
| shares   | N/A            | N/A              | N/A            | N/A         | N/A  | N/A  |
| (Note 1)   |                |                  |                |             |  |  |
|  |                | То               | tal A. (Ordina | •           | 0  |  |
|  |                |                  |                | ice shares) | N/A  |  |
|  |                |                  | (O             | ther class) | N/A  |  |
| Total funds raised dur                           | ring the month | from exercise of | f              |             |  |  |
| options (HKD)                                    |                |                  |                |             | 0  |  |
|  |                |                  |                |             |  |  |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A \_\_\_\_ N/A N/A N/A N/A \_\_\_\_ N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A\_\_\_\_\_ <u>N/A</u> N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B.

(Ordinary shares)

(Preference shares) \_\_\_\_\_(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A \_\_\_\_ N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|--|---|
| 1    | N/A  | 27/1   |   |
| -    | shares (Note 1)  | N/A  | N/A   |
| 2    | N/A  |  |   |
| _    | ( / / )  |  |   |
|      | shares (Note 1)  | N/A  | N/A   |
| 3    | N/A  |  |   |
|      |  |  |   |
| _    | ( / / ) shares ( <i>Note 1</i> )   | N/A  | N/A   |
| _    | shares (wole 1)  | IN/A   | IN/A  |
|      | Total D. (Ordinary shares)   | 0  |   |
| _    | (Preference shares)  | N/A  |   |
|      | (Other class)  | N/A  |   |

|    | nei wovements n | n Issued Share Capital    |   |   |  |   |
|----|-----------------|---------------------------|---|---|--|---|
|    | Type of Issue   |                           |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 1) pe or 15500  |                           | Class of shares issuable                                      |   |  |   |
|    |                 |                           | (Note 1)  |   |  |   |
| 1. | Rights issue    | At price : State currency | Issue and allotment date : ( / / / (dd/mm/yyyy)               | ) |  |   |
|    |                 |                           | EGM approval date: ( / /                                      | ) |  |   |
|    |                 |                           | (dd/mm/yyyy)  |   | N/A  | N/A   |
|    |                 |                           | Class of shares issuable                                      |   |  |   |
|    |                 | _                         | (Note 1)  | ` |  |   |
| 2. | Open offer      | At price : State currency | Issue and allotment date : ( / / (dd/mm/yyyy)                 |   |  |   |
|    |                 |                           | EGM approval date: ( / / (dd/mm/yyyy)                         | ) |  |   |
|    |                 |                           |   |   | N/A  | N/A   |
|    |                 |                           | Class of shares issuable ———————————————————————————————————— |   |  |   |
| 3. | Placing         | At price : State currency | Issue and allotment date : ( / / (dd/mm/yyyy)                 | ) |  |   |
|    |                 |                           | EGM approval date: ( / / (dd/mm/yyyy)                         | ) |  |   |
|    |                 |                           | (dd/IIIII/yyyy)   |   | N/A  | N/A   |
|    |                 |                           | Class of shares issuable(Note 1)                              |   |  |   |
| 4. | Bonus issue     |                           | Issue and allotment date: ( / / / (dd/mm/yyyy)                | ) |  |   |
|    |                 |                           | EGM approval date: ( / /                                      | ) |  |   |
|    |                 |                           | (dd/mm/yyyy)  |   | N/A  | N/A   |

For Main Board and GEM listed issuers

| Class of shares issuable   | o. of new hares of uer which may be issued oursuant ereto as at ose of the month |
|--|--|
| State   State   State   Class and allotment date : ( / / )   |  |
| Class of shares  |  |
| Class of shares   Shares   Cancellation date : ( / / )   (dd/mm/yyyy)   N/A  |  |
| Cancellation date :  | N/A  |
| Cancellation date :  |  |
| Shares   (dd/mm/yyyy)  |  |
| Class of shares redeemed   N/A   |  |
| 7. Redemption of shares (///)  Redemption date: (///) (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  N/A  Class of shares issuable | N/A  |
| 7. Redemption of shares (///)  Redemption date: (///) (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  N/A  Class of shares issuable |  |
| shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  |  |
| Class of shares issuable   |  |
| Class of shares issuable(Note 1)  8. Consideration At price: State Issue and allotment date: ( / / )                                     |  |
| 8. Consideration At price : State Issue and allotment date : ( / / )   | N/A  |
| 8. Consideration At price: State Issue and allotment date: ( / / )   |  |
| (dd/mm/yyyy)   |  |
| EGM approval date: ( / / ) (dd/mm/yyyy)  N/A   | N/A  |
|  | IN/A   |

|     |   |   | For Mair    | n Boa | rd and GEM 1   |   |
|-----|---|---|-------------|-------|--|---|
|     | Two of Lowe   |   |             | i     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | Type of Issue   |   |             |       |  | month   |
|     |   | Class of shares issuable (Note 1)       |             | _     |  |   |
| 9.  | Capital reorganisation                                | Issue and allotment date : (dd/mm/yyyy) | ( / /       | )     |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /       | )     | N/A  | N/A   |
|     |   |   |             |       |  | IV/A  |
|     |   | Class of shares issuable (Note 1)       |             | _     |  |   |
| 10. | Other (Please specify) At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | ( / /       | )     |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /       | )     | N/A  | N/A   |
|     |   | Total E. (Ordin                         | arv charec  | )     | N/A  |   |
|     |   |   | nce shares  |       | N/A  |   |
|     |   | ((                                      | Other class | s)    | N/A  |   |
|     |   |   |             |       |  |   |
| Te  | otal increase / (decrease) in ordinary shares during  | g the month (i.e. Total of A to         | o E):       |       | (1)  | 0   |
|     |   |   |             |       | (2)  | N/A   |
| To  | otal increase / (decrease) in preference shares duri  | ing the month (i.e. Total of A          | to E):      |       |  | N/A   |
| To  | otal increase / (decrease) in other classes of shares | s during the month (i.e. Total          | l of A to E | ):    | _  | N/A   |
| (T  | These figures should be the same as the relevant fi   | gures under II above ("Mov              | ements in   | Issue | d Share Capit  | al").)  |

| Remarks (if any): |  |  |  |
|-------------------|--|--|--|
|                   |  |  |  |
|                   |  |  |  |
|                   |  |  |  |
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|                   |  |  |  |
|                   |  |  |  |
|                   |  |  |  |
| Submitted by:     | Chan Chun Lam  |  |  |
| Title:            | Secretary  |  |  |
|                   | (Director, Secretary or other duly authorised officer) |  |  |
|                   |  |  |  |
|                   |  |  |  |
|                   |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.